

Michael J. Frevola
Christopher R. Nolan
HOLLAND & KNIGHT LLP
195 Broadway
New York, NY 10007-3189
(212) 513-3200

ATTORNEYS FOR DEFENDANT
OCEANOGRAFIA S.A. DE C.V.

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

DREDGING INTERNATIONAL MEXICO S.A. DE
C.V.,

Plaintiff,

-against-

OCEANOGRAFIA S.A. DE C.V.,

Defendant.

07 Civ. 11394 (GEL)

**CORPORATE DISCLOSURE
STATEMENT IN
ACCORDANCE WITH
RULE 7.1 OF THE FEDERAL
RULES OF CIVIL PROCEDURE**

I, Michael J. Frevola, attorney for Defendant Oceanografía ("Oceanografía"), having filed an initial pleading in the above captioned matter, make the following disclosure to the Court pursuant to Rule 7.1 of the Federal Rules of Civil Procedure:

Oceanografía has no parent company, and no publicly traded company owns 10% or more of its stock.

Dated: New York, New York
March 25, 2008

HOLLAND & KNIGHT LLP

By:



Michael J. Frevola
Christopher R. Nolan
195 Broadway
New York, NY 10007-3189
Tel: (212) 513-3200
Fax: (212) 385-9010

*Attorneys for Defendant
Oceanografía S.A. de C.V.*